

October 27, 2021

For Immediate Release

Real Estate Investment Trust:

MIRAI Corporation

Michio Suganuma, Executive Director

(Securities Code: 3476)

Asset Management Company:

Mitsui Bussan & IDERA Partners Co., Ltd.

Michio Suganuma, Representative Director, President

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Notice Concerning Borrowing of Funds (Determination of Interest Rate)

MIRAI Corporation (hereinafter “MIRAI”) announces today that interest rate of the loan announced on October 25, 2021 has been determined. Details are as follows.

1. Details of Borrowing of Funds (Interest Rate)

| Lender | Borrowing amount | Interest rate | Term of maturity | Borrowing date | Maturity date |
|-----------------|------------------|---------------|------------------|---------------------|---------------------|
| MUFG Bank, Ltd. | 1.5 billion yen | 0.38000% | 3 years | October 29, 2021 | October 31, 2024 |

2. Other Matters Required for Investors to Understand and Assess the Information Provided Appropriately

The risks associated with the repayment of the Borrowing, etc. remain unchanged from the description in “3. Investment Risks” under “Section 1: Status of the Funds” of “Chapter 1: Information on the Funds” in the securities report submitted on July 29, 2021.

(End)

* URL: <https://3476.jp/en>

This press release is English translation of the announcement in Japanese on MIRAI’s website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.

(Reference press release, etc.)

Dated 10/25/2021 “Notice Concerning Borrowing of Funds”