Real Estate Investment Trust:

MIRAI Corporation

Michio Suganuma, Executive Director

(Securities Code: 3476)

Asset Management Company:

Mitsui Bussan & IDERA Partners Co., Ltd.

Michio Suganuma, Representative Director, President

Contact: Kunihiro Ueda, Executive Director, CFO

TEL: +81-3-6632-5960

Notice Concerning Partial Correction of "Notice Concerning Borrowing of Funds"

MIRAI Corporation (hereinafter MIRAI) announces that there have been a few numerical errors in the "Notice Concerning Borrowing of Funds" dated on April 24, 2024. Correction will be made as follows. (The corrected passages are <u>underlined</u>.)

2. Details of New Loan

<Before Correction>

| Lender | Borrowing amount | Interest rate | Borrowing date | Maturity date | Term of maturity | Interest payment | Remarks |
|-------------------------------------|--------------------|---------------------------------------|-------------------|-------------------|------------------|------------------|----------|
| Mizuho Trust & Banking Co., Ltd. | 2.0 billion yen | Base rate (Note 2) + <u>0.340%</u> | April 30, 2024 | April 30, 2031 | 7 years | (Note 4) | (Note 5) |

<After Correction>

| Lender | Borrowing amount | Interest rate | Borrowing date | Maturity date | Term of maturity | Interest payment | Remarks |
|-------------------------------------|--------------------|---------------------------------------|-------------------|-------------------|------------------|------------------|----------|
| Mizuho Trust & Banking Co., Ltd. | 2.0 billion yen | Base rate (Note 2) + <u>0.310%</u> | April 30, 2024 | April 30, 2031 | 7 years | (Note 4) | (Note 5) |

(End)

* URL: https://3476.jp/en

This press release is the English translation of the announcement in Japanese on MIRAI's website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.

(Reference press release, etc.)

Dated 4/24/2024 "Notice Concerning Borrowing of Funds"