

July 2, 2020

For Immediate Release

Real Estate Investment Trust:

MIRAI Corporation

Michio Suganuma, Executive Director

(Securities Code: 3476)

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Notice Concerning Partial Correction of“(REIT) Financial Report for the Fiscal Period ended April 30, 2020 (The 8<sup>th</sup> Period)” and “Notice Concerning Revisions to Forecasts for the Fiscal Period Ending October 31, 2020 and Summary of Forecasts for the Fiscal Period Ending April 30, 2021”

MIRAI Corporation (hereinafter MIRAI) announces that there have been a few numerical errors in the “(REIT) Financial Report for the Fiscal Period ended April 30, 2020 (The 8<sup>th</sup> Period)” and “Notice Concerning Revisions to Forecasts for the Fiscal Period Ending October 31, 2020 and Summary of Forecasts for the Fiscal Period Ending April 30, 2021” dated on June 15, 2020. Correction will be made as follows. (The corrected passages are underlined.)

Assumptions Underlying Forecasts for the Fiscal Periods Ending October 31, 2020 and April 30, 2021

<Before Correction>

| Items             | Assumptions  |
|-------------------|--|
| (omitted)         | (omitted)  |
| Operating revenue | • It is assumed that hotels with variable rent (Smile Hotel Naha City Resort, Smile Hotel Hakataeki-mae, Smile Hotel Nagoya-Sakae) will not incur variable rent until the end of <u>October 2020</u> . |
| (omitted)         | (omitted)  |

<After Correction>

| Items             | Assumptions  |
|-------------------|--|
| (omitted)         | (omitted)  |
| Operating revenue | • It is assumed that hotels with variable rent (Smile Hotel Naha City Resort, Smile Hotel Hakataeki-mae, Smile Hotel Nagoya-Sakae) will not incur variable rent until the end of <u>April 2021</u> . |
| (omitted)         | (omitted)  |

(End)

\* URL: <https://3476.jp/en>

**This press release is the English translation of the announcement in Japanese on MIRAI’s website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.**