

November 22, 2018

For Immediate Release

Real Estate Investment Trust:

MIRAI Corporation

Michio Suganuma, Executive Director

(Securities Code: 3476)

Asset Management Company:

Mitsui Bussan & IDERA Partners Co., Ltd.

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Notice Concerning Determination of the Number of Additional Issuance of
New Investment Units through Third-Party Allotment

MIRAI Corporation (hereinafter MIRAI) announces today that it has received the notice concerning the additional issuance of new investment units through a third-party allotment (hereinafter the “Third-Party Allotment”) from the Nomura Securities Co., Ltd. The allottee will subscribe the maximum number of the investment units allowed to issue through the Third-Party Allotment. The issuance of new investment units through the Third-Party Allotment was originally resolved, together with the resolution on the issuance of new investment units by public offering and the secondary offering of investment units by over-allotment, by Board of Directors October 16 and 24, 2018.

- (1) Number of investment units : 2,700 units
to be issued (Number of investment units scheduled to be issued: 2,700 units)
- (2) Paid-in amount : ¥ 452,468,700 (Issue price: ¥ 167,581 per unit)
- (3) Subscription period : November 26, 2018 (Monday)
- (4) Payment date : November 27, 2018 (Tuesday)
- (5) Allottee : Nomura Securities Co., Ltd.

Note: This press release is a document that will be released publicly relating to the issue of new investment units through the Third-Party Allotment of MIRAI and is not prepared for the purpose of solicitation for investment.

<Reference>

1. The issuance of new investment units through the Third-Party Allotment was resolved by Board of Directors on October 16 and 24, 2018, together with the issuance of new investment units by public offering and the secondary offering of investment units by over-allotment.

For details of the third-party allotment, please refer to “Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units” announced on October 16, 2018 and “Notice Concerning Pricing of the Issuance of New Investment Units and Secondary Offering of Investment Units” announced on October 24, 2018.

2. Changes in the total number of investment units issued due to the Third-Party Allotment

Current total number of investment units outstanding	:	392,710 units
Increase in the number of investment units by way of the Third-Party Allotment	:	2,700 units
Total number of investment units outstanding after the Third-Party Allotment	:	395,410 units

3. Specific use of the funds to be procured

Net proceeds from the Third-Party Allotment (¥452,468,700) will be retained as cash reserve to fund part of acquisition of specified assets (Note1) or repayment of loans in the future.

(Note1) “specified asset” is subject to Article2, paragraph (1) of the Act on Investment Trusts and Investment Corporations of Japan

(Note2) The proceeds will be deposited with financial institutions until the funds are to be expensed.

(End)

* URL: <http://3476.jp/en>

This press release is the English translation of the announcement in Japanese on MIRAI’s website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.

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