

June 14, 2019

For Immediate Release

Real Estate Investment Trust:
MIRAI Corporation
Michio Suganuma, Executive Director
(Securities Code: 3476)
Asset Management Company:
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Notice Concerning Partial Amendment of the Articles of Incorporation and Appointment of Directors

MIRAI Corporation (hereinafter "MIRAI") announces that a resolution was passed at the board of directors meeting on June 14, 2019 to submit the following proposals regarding partial amendment of the article of incorporation and appointment of directors to the 4th general meeting of unitholders, which is scheduled to be held on July 24, 2019.

These matters will be effective upon approval of the general meeting of unitholders.

1. Partial amendment of the Articles of Incorporation

Reasons for the proposed changes are as follows:

- (1) Real estate etc. located overseas is to be removed from investment target and MIRAI shall make investments in real estate etc. located in Japan. (Article 29, Article 30, Article 31 and Article 34)
- (2) Date display will be changed from Japanese calendar date to Gregorian calendar date. (Article 9, Paragraph 2 and Article 15, Paragraph 1)

2. Appointment of Directors

Reasons for the proposal are as follows:

- (1) The term of office of Michio Suganuma, an executive director, will expire on July 31, 2019. Accordingly, he will be reappointed as an executive director as of August 1, 2019.
- (2) An alternate executive director (Hiroki Wajima) will be appointed in case there is a shortfall in the number of executive directors stipulated in laws and regulations.
- (3) The term of office of supervisory directors Takehiko Negishi and Hidetomo Nishii, will expire on July 31, 2019. Accordingly, they will be reappointed as supervisory directors as of August 1, 2019.

3. Schedule

June 14, 2019: The contents of proposals were approved by the Board of Directors

July 4, 2019: Notice of Convocation of the 4th General Meeting of Unitholders (scheduled)

July 24, 2019: The 4th General Meeting of Unitholders (scheduled)

(End)

* URL: <http://3476.jp/en>

This press release is the English translation of the announcement in Japanese on MIRAI's website. However, no assurance or warranties are given for the completeness or accuracy of the English translation.