

November 1, 2018

For Immediate Release

Real Estate Investment Trust:

MIRAI Corporation

Michio Suganuma, Executive Director

(Securities Code: 3476)

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Notice Concerning Completion of Property Acquisition

(“Smile Hotel Naha City Resort”, “Smile Hotel Hakataeki-Mae”, “Smile Hotel Nagoya-Sakae”,
“Hotel WBF Yodoyabashi-Minami” and “Rokko Island DC”)

MIRAI Corporation (hereinafter “MIRAI”) announces today that it has completed the acquisition of the following property described in “Notice Concerning Acquisition and Lease of Real Estate Trust Beneficiaries in Japan (“Smile Hotel Naha City Resort”, “Smile Hotel Hakataeki-Mae”, “Smile Hotel Nagoya-Sakae”, “Hotel WBF Yodoyabashi-Minami” and “Rokko Island DC”)” dated on October 16, 2018.

Asset Category/ Asset Type (Note 1)		Name	Location	Acquisition Price (million yen) (Note 2)
Core Asset	Hotel	Smile Hotel Naha City Resort	Naha-shi, Okinawa	4,000
Core Asset	Hotel	Smile Hotel Hakataeki-Mae	Fukuoka-shi, Fukuoka	3,800
Core Asset	Hotel	Smile Hotel Nagoya-Sakae	Nagoya-shi, Aichi	2,950
Core Asset	Hotel	Hotel WBF Yodoyabashi-Minami	Osaka-shi, Osaka	1,750
Growth Asset (New Type Asset)	Industrial	Rokko Island DC (Distribution Center)	Kobe-shi, Hyogo	8,650
			Total	21,150

(Note1) “Asset Type” is a classification based on the usage of assets

(Note2) “Acquisition Price” is the purchase and sales value of acquired asset stated in the sale and purchase agreement closed with the seller. The purchase and sales value does not include national or local consumption tax or expenses necessary for the acquisition, and it is rounded down to the nearest million yen.

(End)

* URL: <http://3476.jp/en>

This press release is the English translation of the announcement in Japanese on MIRAI’s website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.

(Reference press release, etc.)

Dated 10/16/2018 “Notice Concerning Acquisition and Lease of Real Estate Trust Beneficiaries in Japan(“Smile Hotel Naha City Resort”, “Smile Hotel Hakataeki-Mae”, “Smile Hotel Nagoya-Sakae”, “Hotel WBF Yodoyabashi-Minami” and “Rokko Island DC”)”