

July 9, 2019

For Immediate Release

Real Estate Investment Trust:

MIRAI Corporation

Michio Suganuma, Executive Director

(Securities Code: 3476)

Asset Management Company:

Mitsui Bussan & IDERA Partners Co., Ltd.

Michio Suganuma, Representative Director, President

Contact: Shosaku Ikeda, Executive Director, CFO

TEL: +81-3-6632-5950

Notice Concerning Establishment of a Record Date for the Convocation of  
General Meeting of Unitholders

MIRAI Corporation (hereinafter “MIRAI”) announces that a resolution was passed at the board of directors meeting on July 9, 2019 regarding the establishment of a record date to convene a general meeting of unitholders as follows.

Mitsui Bussan & IDERA Partners Co., Ltd., the asset management company of MIRAI is sincerely discussing the feasibility of a friendly merger between MIRAI and Sakura Sogo REIT Investment Corporation (hereinafter “Sakura”) with Sakura Real Estate Funds Management, Inc., the asset management company of Sakura. However, no corporate decision of MIRAI has been made at this moment.

1. Record Date

In order to confirm the unitholders who can exercise voting rights at the general meeting of unitholders, MIRAI has stipulated July 25, 2019 as the record date. The unitholders who are recorded on the final unitholder registry as of the same date will be considered to be the unitholders eligible to exercise their voting rights at the meeting.

- (1) Record date: July 25, 2019 (Thursday)
- (2) Publication date: July 10, 2019 (Wednesday)
- (3) Method of publication: Posted on the Nikkei

2. Date and Time

MIRAI will announce the information about date, time, location and the contents of the agenda of the general meeting of unitholders as soon as they are decided.

(End)

\* URL: <http://3476.jp/en>

**This press release is the English translation of the announcement in Japanese on MIRAI’s website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.**