

November 30, 2016

For Immediate Release

Real Estate Investment Trust:
 MIRAI Corporation
 Michio Suganuma, Executive Director
 (Securities Code: 3476)
 Asset Management Company:
 Mitsui Bussan & IDERA Partners Co., Ltd.
 Michio Suganuma, Representative Director, President
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**Notice Concerning Issuance of New Investment Units
 and Secondary Offering of Investment Units**

MIRAI Corporation (hereinafter “MIRAI”) announces that it has decided on the preliminary issue price range for the issue of new investment units via a public offering in relation to the issue of new investment units and the secondary offering of investment units as resolved at the Board of Directors meeting held on November 11, 2016. Details are as follows.

Preliminary issue price range: ¥183,000 or more and ¥185,000 or less per unit

<Reference>

1. Number of offered investment units and number of investment units for secondary offering
 - (1) Number of offered investment : 293,000 units
units
 - (2) Number of investment units : 10,000 units (sale through over-allotment)
for secondary offering

The number of investment units for secondary offering shows the upper limit. It may decline due to the status of demand for a public offering, or the secondary offering by over-allotment itself may not be conducted at all.
2. Period of notification of demand (book building period) : From December 1 (Thursday), 2016 to December 6 (Tuesday), 2016
3. Date of decision on issue price : December 7 (Wednesday), 2016
4. Subscription period : From December 8 (Thursday), 2016 to December 13 (Tuesday), 2016
5. Payment date : December 15 (Thursday), 2016
6. Delivery date : December 16 (Friday), 2016
7. Reason for preliminary issue price range : The preliminary issue price range has been decided by comprehensively taking into account the details of assets owned or newly acquired by MIRAI and other information about MIRAI, the opinions of institutional investors that are deemed to have a strong ability to calculate the price of investment units of MIRAI, and other factors.
8. The above items will be conditional on the effectuation of a notification based on the Financial Instruments and Exchange Act.

(Note) The underwriter of public placement plans to sell 5,000 units of the investment units subject to the public offering to Mitsui & Co. Asset Management Holdings Ltd. and 4,250 units of the investment units subject to the public placement to IDERA Capital Management Ltd., which are the purchasers designated by MIRAI (hereinafter collectively referred to as the “Purchasers”). The Purchasers are to own the same number of investment units as of the completion of the public offering (for IDERA Capital Management Ltd., 750 units, which is the number of investment units owned by IDERA Capital Management Ltd. as of today’s date, are included).

* For details, please refer to the “Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units” published on November 11, 2016.

(End)

**This press release is the English translation of the announcement in Japanese on MIRAI’s website.
 However, no assurance or warranties are given for the completeness or accuracy of this English translation.**

Note: This press release is a document that will be released publicly relating to the issue of new investment units of MIRAI and the secondary offering of investment units and is not prepared for the purpose of solicitation for investment. Before initiating investments, MIRAI asks investors to ensure that they refer to the prospectus for the issuance of new investment units and the secondary offering of investment units and amendments thereto prepared by MIRAI, and that they undertake investment at their own discretion and responsibility.