

May 15, 2018

For Immediate Release

Real Estate Investment Trust:

MIRAI Corporation

Michio Suganuma, Executive Director

(Securities Code: 3476)

Asset Management Company:

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Notice Concerning Completion of Property Acquisition
(Hotel Wing International Select Ueno/Okachimachi)

MIRAI Corporation (hereinafter “MIRAI”) announces today that it has completed the acquisition of the following property described in “Notice Concerning Acquisition of Real Estate Trust Beneficiaries in Japan (“MI Terrace Nagoya-Fushimi” and “Hotel Wing International Select Ueno/Okachimachi”)” dated on May 8, 2018.

Asset Category/Asset Type (Note 1)		Name	Location	Acquisition Price (million yen) (Note 2)
Core Asset	Hotel	Hotel Wing International Select Ueno/Okachimachi	Taito-ku, Tokyo	3,720

(Note1) “Asset Type” is a classification based on the usage of assets

(Note2) “Acquisition Price” is the purchase and sales value of acquired asset stated in the sale and purchase agreement closed with the seller. The purchase and sales value does not include national or local consumption tax or expenses necessary for the acquisition, and it is rounded down to the nearest million yen.

(End)

* URL: <http://3476.jp/en>

This press release is the English translation of the announcement in Japanese on MIRAI’s website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.

(Reference press release, etc.)

Dated 5/8/2018 “Notice Concerning Acquisition of Real Estate Trust Beneficiaries in Japan (“MI Terrace Nagoya-Fushimi” and “Hotel Wing International Select Ueno/Okachimachi”)”