

June 13, 2018

For Immediate Release

Real Estate Investment Trust:

MIRAI Corporation

Michio Suganuma, Executive Director

(Securities Code: 3476)

Asset Management Company:

Mitsui Bussan & IDERA Partners Co., Ltd.

Michio Suganuma, Representative Director, President

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Notice Concerning Comprehensive Resolution on Issuance of Investment Corporation Bonds

MIRAI Corporation (hereinafter “MIRAI”) announces that it has passed a comprehensive resolution on issuance of investment corporation bonds at the Board of Directors held today. Details are as follows.

Outline of the comprehensive resolution

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|--|---|
| (1) Type of investment corporation bonds | Unsecured domestic investment corporation bonds |
| (2) Total amount to be issued | 3 billion yen
(the issuance may be split into several times within the amount) |
| (3) Issuable period | July 1, 2018 to September 30, 2018 |
| (4) Amount of each bond | Over 100 million yen |
| (5) Collateral/Security | Unsecured and unguaranteed, and no assets to be reserved |
| (6) Use of proceeds | Acquisition of specified assets (which have the same meaning as stated in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations), repayment of borrowings, redemption of investment corporation bonds, refund of security deposits, payment for repairs and maintenance, working capital, etc. |

(End)

* URL: <http://3476.jp/en>

This press release is the English translation of the announcement in Japanese on MIRAI’s website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.