

August 13, 2019

For Immediate Release

Real Estate Investment Trust:  
MIRAI Corporation  
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(Securities Code: 3476)  
Asset Management Company:  
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### Notice Concerning Holding of General Meeting of Unitholders to Authorize the Merger Agreement

MIRAI Corporation (hereinafter "MIRAI") announces that a resolution was passed at the board of directors meeting on August 13, 2019 to submit the following proposal regarding authorization of merger agreement to the general meeting of unitholders, which is scheduled to be held on September 10, 2019.

This matter will be effective upon approval of the general meeting of unitholders.

1. Proposal to General Meeting of Unitholders

Authorization of merger agreement by and between MIRAI Corporation and Sakura Sogo REIT Investment Corporation

(Please refer to "Notice Concerning Execution of Merger Agreement by and between MIRAI Corporation and Sakura Sogo REIT Investment Corporation" for details.)

2. Schedule

August 13, 2019 : The contents of proposal were approved by the Board of Directors  
August 26, 2019 : Notice of Convocation of the 5th General Meeting of Unitholders (scheduled)  
September 10, 2019 : The General Meeting of Unitholders (scheduled)

(End)

\* URL: <http://3476.jp/en>

**This press release is the English translation of the announcement in Japanese on MIRAI's website. However, no assurance or warranties are given for the completeness or accuracy of the English translation.**