

May 30, 2018

For Immediate Release

Real Estate Investment Trust:

MIRAI Corporation

Michio Suganuma, Executive Director

(Securities Code: 3476)

Asset Management Company:

Mitsui Bussan & IDERA Partners Co., Ltd.

Michio Suganuma, Representative Director, President

Contact: Takashi Ueno, Executive Director, CFO

TEL: +81-3-6632-5950

Notice Concerning Borrowing of Funds (Determination of Interest Rate)

MIRAI Corporation (hereinafter “MIRAI”) announces today that interest rate of the loan announced on May 8, 2018 has been determined. Details are as follows.

1. Details of Borrowing of Funds (Interest Rate)

Lender	Borrowing amount	Interest rate	Term of maturity	Borrowing date	Maturity date
MUFG Bank, Ltd.	1.5 billion yen	0.31000%	2 years 11 months	June 1, 2018	April 30, 2021

2. Other Matters Required for Investors to Understand and Assess the Information Provided Appropriately

The risks associated with the repayment of the Borrowing, etc. remain unchanged from the description in Section 2 Supplementary information, Part 2 Additional information for supplementary documents, 4 Investment risk” of the security registration statement on May 8, 2018.

(End)

* URL: <http://3476.jp/en>

This press release is English translation of the announcement in Japanese on MIRAI’s website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.

(Reference press release, etc.)

Dated 5/8/2018 “Notice Concerning Borrowing of Funds”