

September 11, 2017

For Immediate Release

Real Estate Investment Trust:

MIRAI Corporation

Michio Suganuma, Executive Director

(Securities Code: 3476)

Asset Management Company:

Mitsui Bussan & IDERA Partners Co., Ltd.

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Notice Concerning Repayment of Loans before Due Date

MIRAI Corporation (hereinafter “MIRAI”) announces that it has decided to repay loans before due date. Please find the details below.

1. Reason of Repayment

MIRAI has received refunds on consumption taxes associated with funds to purchase assets and various other payments, and will use the refunds to repay part of its short-term loans before due date.

2. Details of Loan to be repaid

Lender	Borrowing amount	Interest rate	Borrowing date	Maturity date	Term of Maturity	Interest payment date	Remarks
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	1,000 million yen	0.160% (Note 1)	December 16, 2016	September 29, 2017 (Note 2)	1 year	-	(Note 3)
Mitsubishi UFJ Trust and Banking Corporation	1,000 million yen						

(Note 1) As of September 11, 2017

(Note 2) Original maturity date is November 30, 2017.

(Note 3) Unsecured and unguaranteed, bullet repayment at maturity.

3. Status of loans payable, etc. after the repayment

(Unit: million yen)

	Before	After	Increase/ Decrease
Short-term borrowings	7,000	5,000	(2,000)
Long-term borrowings	44,000	44,000	±0
Total borrowings	51,000	49,000	(2,000)
Investment corporation bonds	-	-	-
Total of borrowings and investment corporation bonds	51,000	49,000	(2,000)
Other interest-bearing debt	-	-	-
Total interest-bearing debt	51,000	49,000	(2,000)

4. Other matters necessary for investors to appropriately understand and assess the information provided

The risks involved in the debt repayment, etc. concerned will remain unchanged from the description in “3 Investment Risks” under “Section 1 Status of the Funds” of “Chapter 1 Information on the Fund” in the securities report submitted on July 28, 2017.

(End)

* MIRAI Corporation’s website: <http://3476.jp>

This press release is the English translation of the announcement in Japanese on MIRAI’s website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.