

December 21, 2016

For Immediate Release

Real Estate Investment Trust:

MIRAI Corporation

Michio Suganuma, Executive Director

(Securities Code: 3476)

Asset Management Company:

Mitsui Bussan & IDERA Partners Co., Ltd.

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### **Notice Concerning Result of Issue of New Investment Units Through a Third-party Allotment**

MIRAI Corporation (hereinafter “MIRAI”) received a notice from Nomura Securities Co., Ltd., which is the party to receive the allotment in relation to the issue of new investment units through a third-party allotment that was resolved at the same time as the issue of new investment units through offering to the public (public offering) and the secondary offering of investment units (secondary offering by over-allotment) at the meetings of the Board of Directors of MIRAI held on November 11, 2016 and December 7, 2016, to the effect that Nomura Securities Co., Ltd. will not make an application for any of the investment units to be issued by the deadline for application (January 13, 2017).

As a result, MIRAI announces that it has decided not to conduct the issue of new investment units through a third-party allotment. The total number of investment units issued as of today is 293,750.

The forecasts for the fiscal periods ending April 30 and October 31, 2017 published in the summary of financial results (for the fiscal period ended October 31, 2016) on December 16, 2016 will be revised due to changes in the assumptions for the forecasts. For details, please refer to the “Notice Concerning Revisions to Forecasts in the Fiscal Periods Ending April 30 and October 31, 2017” as of today.

<Reference>

Overview of the issue of new investment units through a third-party allotment published in the news releases on November 11, 2016 and December 7, 2016.

(1) Number of investment units to be offered	10,000 units
(2) Issue price	¥176,595 per unit
(3) Total amount of issue value	¥1,765,950,000
(4) Subscription period	January 13, 2017 (Friday)
(5) Payment date	January 16, 2017 (Monday)
(6) Those to which the units are allotted	Nomura Securities Co., Ltd.

\* Homepage address for MIRAI: <http://3476.jp/en>

**This press release is the English translation of the announcement in Japanese on MIRAI’s website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.**

Note: This press release is a document that will be released relating to the issue of new investment units through third-party allotment by MIRAI, and is not prepared for the purpose of solicitation for investment.