

March 1, 2018

For Immediate Release

Real Estate Investment Trust:

MIRAI Corporation

Michio Suganuma, Executive Director

(Securities Code: 3476)

Asset Management Company:

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Notice Concerning Completion of Property Acquisition (3 Hotels)

MIRAI Corporation (hereinafter “MIRAI”) announces today that it has completed the acquisition of the following three properties described in “Notice Concerning Acquisition of Real Estate Trust Beneficiaries in Japan (3 Hotels)” dated on February 20, 2018.

Asset Category/ Asset Type (Note1)		Name	Location	Acquisition Price (million yen) (Note2)
Core Asset	Hotel	Ise City Hotel Annex	Ise, Mie	1,800
		Comfort Hotel Kitakami	Kitakami, Iwate	820
		Comfort Hotel Nagano	Nagano, Nagano	580
			Total	3,200

(Note1) Asset Type” is a classification based on the usage of assets

(Note2) “Acquisition Price” is the purchase and sales value of each acquired asset stated in the sale and purchase agreement of each asset. The purchase and sales value does not include national or local consumption tax or expenses necessary for the acquisition, and it is rounded down to the nearest million yen.

(End)

* Homepage address for MIRAI:<http://3476.jp/en>

This press release is English translation of the announcement in Japanese on MIRAI’s website. However, no assurance or warranties are given for the completeness or accuracy of this English translation

(Reference press release, etc.)

Dated 2/20/2018 “Notice Concerning Acquisition of Real Estate Trust Beneficiaries in Japan (3 Hotels)”