

December 11, 2017

For Immediate Release

Real Estate Investment Trust:

MIRAI Corporation

Michio Suganuma, Executive Director

(Securities Code: 3476)

Asset Management Company:

Mitsui Bussan & IDERA Partners Co., Ltd.

Michio Suganuma, Representative Director, President

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Notice Concerning Shelf Registration of Investment Corporation Bond

MIRAI Corporation (hereinafter “MIRAI”) announced today it has filed a shelf registration statement for investment corporation bonds. Details are as follows.

Description of the shelf registration

- | | |
|------------------------|---|
| 1. Issuable Amount | Up to 100 billion yen |
| 2. Filing Date | December 27, 2017 |
| 3. Issuable Period | From January 10, 2018 to January 9, 2020 |
| 4. Use of the proceeds | Acquisition of specified assets (which are subject to Article 2-1 of the Law concerning Investment Trusts and Investment Corporation of Japan (Act No.198 of 1951, as amended.)), refinance of loans and investment corporation bonds, refund of tenant leasehold and security deposits, renovations and maintenances, working capital etc. |

(End)

* Homepage address for MIRAI: <http://3476.jp/en>

This press release is the English translation of the announcement in Japanese on MIRAI's website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.