

April 26, 2017

For Immediate Release

Real Estate Investment Trust:

MIRAI Corporation

Michio Suganuma, Executive Director

(Securities Code: 3476)

Asset Management Company:

Mitsui Bussan & IDERA Partners Co., Ltd.

Michio Suganuma, Representative Director, President

Contact: Takashi Ueno, Executive Director, CFO

TEL: +81-3-6632-5950

Notice Concerning Borrowing of Funds (Interest Rate)

MIRAI Corporation (hereinafter “MIRAI”) announces that interest rate of the loan press released on April 25, 2017, has been decided as below.

Lender	Borrowing amount	Interest rate	Term of maturity	Borrowing date	Maturity date
Mizuho Trust & Banking Co., Ltd.	2,000 million yen	0.45%	7 years	April 28, 2017	April 30, 2024

(Press Releases for Reference)

· Notice Concerning Borrowing of Funds and Repayment of Loans before Due Date on April 25, 2017

(End)

* Homepage address for MIRAI: <http://3476.jp/en>

This press release is the English translation of the announcement in Japanese on MIRAI's website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.