

August 5, 2019

For Immediate Release

Real Estate Investment Trust:  
MIRAI Corporation  
Michio Suganuma, Executive Director  
(Securities Code: 3476)  
Asset Management Company:  
Mitsui Bussan & IDERA Partners Co., Ltd.  
Michio Suganuma, Representative Director, President  
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### Notice Concerning Holding of General Meeting of Unitholders

MIRAI Corporation (hereinafter "MIRAI") announces that a resolution was passed at the board of directors meeting on August 5, 2019 regarding holding of a general meeting of unitholders based on the record date described in "Notice Concerning Establishment of a Record Date for the Convocation of General Meeting of Unitholders" dated on July 9, 2019 as follows.

MIRAI entered into a merger agreement with Sakura Sogo REIT Investment Corporation as announced in "Notice Concerning Execution of Merger Agreement by and between MIRAI Corporation and Sakura Sogo REIT Investment Corporation" dated on August 5, 2019 and schedules to submit the proposal for the approval of the merger agreement to the general meeting of unitholders. MIRAI will announce the detail including other contents as soon as they are decided.

#### Schedule

July 25, 2019 (Thu) Record date (Note)  
August 13, 2019 (Tue) The contents of proposals were approved by the Board of Directors (scheduled)  
August 26, 2019 (Mon) Notice of convocation of the General Meeting of Unitholders (scheduled)  
September 10, 2019 (Tue) General Meeting of Unitholders (scheduled)

(Note) All unitholders recorded on the record date will be eligible for voting right at the general meeting of unitholders.

(End)

\* URL: <http://3476.jp/en>

**This press release is the English translation of the announcement in Japanese on MIRAI's website. However, no assurance or warranties are given for the completeness or accuracy of the English translation.**

(Reference press release, etc.)

Dated 7/9/2019 "Notice Concerning Establishment of a Record Date for the Convocation of General Meeting of Unitholders"

Dated 8/5/2019 "Notice Concerning Execution of Merger Agreement by and between MIRAI Corporation and Sakura Sogo REIT Investment Corporation"