

March 16, 2017

For Immediate Release

Real Estate Investment Trust:

MIRAI Corporation

Michio Suganuma, Executive Director

(Securities Code: 3476)

Asset Management Company:

Mitsui Bussan & IDERA Partners Co., Ltd.

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Notice Concerning Fire at Kawasaki Tech Center

At about 8:00 a.m. on March 16, 2017, a small fire broke out in a section of Kawasaki Tech Center owned by MIRAI Corporation (hereinafter “MIRAI”). The fire was immediately extinguished, and the fire department and the police are currently investigating the cause.

At present, MIRAI expects no major impact of damage such as a loss of property caused by this fire on its investment management performance. Because no management of assets in the portfolio took place in the fiscal period ended October 31, 2016 (the 1st period) immediately preceding the current business period of MIRAI, however, damage such as losses caused by this fire may be subject to disclosure specified in the Securities Listing Regulations, and MIRAI is therefore making this prompt notification.

MIRAI will issue another notice, should any loss or other causes of damage that may affect its investment management performance be discovered.

(Reference) Reasons for making the timely disclosure

MIRAI is making the timely disclosure due to the possibility that damage such as losses caused by the fire falls under the following standards based on Item 1-b (h), Paragraph 2 of Article 1213 of the Securities Listing Regulations, Item 2, Paragraph 1 of Article 1229 of the Enforcement Rules for Securities Listing Regulations, Item 2-a, Paragraph 3 of Article 1213 of the Securities Listing Regulations, and Item 18, Paragraph 1 of Article 1229 of the Enforcement Rules for Securities Listing Regulations.

- (1) The estimated amount of damage is equivalent to or larger than 3% of total net assets as of the last day of the last business period.
- (2) The estimated amount of damage is equivalent to or larger than 30% of ordinary profit for the last business period.
- (3) The estimated amount of damage is equivalent to or larger than 30% of net income for the last business period.

This change falls under the disclosure standards above, given that there is no record of the management of assets in the portfolio in the fiscal period ended October 31, 2016 (the first period), which is the immediately preceding business period of the Investment Corporation, and that operating revenues, ordinary profit and current net income are as described below. However, it is a minor change in the tenant that will not fall under the disclosure standards if it is compared to the expected values in the fiscal period ending April 30, 2017 (the second period) and the fiscal period ending October 31, 2017 (the third period).

Operating revenues	—
Ordinary profit	- 78 million yen
Current net income	- 78 million yen

(End)

* Homepage address for MIRAI: <http://3476.jp/en>

This press release is the English translation of the announcement in Japanese on MIRAI's website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.