

September 26, 2017

For Immediate Release

Real Estate Investment Trust:

MIRAI Corporation

Michio Suganuma, Executive Director

(Securities Code: 3476)

Asset Management Company:

Mitsui Bussan & IDERA Partners Co., Ltd.

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Notice Concerning the Conclusion of A New Commitment Line Agreement

MIRAI Corporation (hereinafter “MIRAI”) concluded a new commitment line agreement on September 26, 2017, as described below.

1. Rationale for the arrangement of commitment line

MIRAI intends to use this commitment line in order to ensure flexible and stable financing measures for asset acquisitions and refinances, as well as to establish a stronger financial base.

2. Outline of the Commitment Line

Lender	Mizuho Bank, Ltd.
Limit Amount	2.0 billion yen
Start Date	September 29, 2017
End Date	September 28, 2018 (1 year)
Term	Within 6 months
Collateral	Unsecured and unguaranteed

3. Other Necessary Matters for Investors to Understand and Judge the Information Appropriately

With respect to risks involved in the arrangement of commitment line, the description in “Chapter 2 Information of the Fund, Section 1 Status of the Funds/ 3 Investment Risks” in the securities registration statement submitted on July 28, 2017 remains unchanged.

(End)

* Homepage address for MIRAI: <http://3476.jp/en>

This press release is the English translation of the announcement in Japanese on MIRAI’s website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.