

September 28, 2018

For Immediate Release

Real Estate Investment Trust:

MIRAI Corporation

Michio Suganuma, Executive Director

(Securities Code: 3476)

Asset Management Company:

Mitsui Bussan & IDERA Partners Co., Ltd.

Michio Suganuma, Representative Director, President

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Notice Concerning Amendment to Commitment Line Agreement
(Extention and Increase of Commitment Line)

MIRAI Corporation (hereinafter “MIRAI”) today amended the commitment line agreement concluded on September 29, 2017, as described below.

1. Rationale for Amendment

MIRAI has decided to extend the maturity of commitment line agreement by one year upon expiry and to increase the amount of the commitment line with the increase of asset under management so as to establish stronger financial base through securing flexible and stable source of funding.

2. Outline of the Amendment

	Before	After
Lender	Mizuho Bank, Ltd.	Same as on the left
Limit Amount	2.0 billion yen	3.0 billion yen
Start Date	September 29, 2017	September 29, 2018
Expiry Date	September 28, 2018 (1 year)	September 28, 2019 (1 year)
Term	Within 6 months	Same as on the left
Collateral/Guarantee	Unsecured and unguaranteed	Same as on the left

3. Other Matters Necessary for Investors to Understand and Judge the Information Appropriately

With respect to risks associated with the amendment to the commitment line, the content of “Chapter 1 Information of the Fund, Section 1 Status of the Funds/ 3 Investment Risks” in the securities registration statement submitted on July 30, 2018 remains unchanged.

(End)

* URL: <http://3476.jp/en>

This press release is English translation of the announcement in Japanese on MIRAI's website. However, no assurance or warranties are given for the completeness or accuracy of this English translation

(Reference press release, etc.)

Dated 9/26/2017 "Notice Concerning the Conclusion of A New Commitment Line Agreement"