

September 18, 2019

For Immediate Release

Real Estate Investment Trust:
MIRAI Corporation
Michio Suganuma, Executive Director
(Securities Code: 3476)
Asset Management Company:
Mitsui Bussan & IDERA Partners Co., Ltd.
Michio Suganuma, Representative Director, President
Contact: Shosaku Ikeda, Deputy General Manager of
Finance & Administrative Division
TEL: +81-3-6632-5950

Notice Concerning Extension of Commitment Line Agreement

MIRAI Corporation (hereinafter “MIRAI”) today announces that it has decided to extend the commitment line agreement, as described below.

1. Rationale for Extension of Commitment Line

Upon the arrival of the expiry date of the commitment line agreement, MIRAI has extended it in order to ensure flexible and stable financing measures.

2. Outline of Commitment Line Agreement after Extension

Lender : Mizuho Bank, Ltd.
Limit Amount : 3.0 billion yen
Expiry Date : September 28, 2020 (before: September 28, 2019)
Term : Within 6 months
Collateral/Guarantee : Unsecured and unguaranteed

3. Other Matters Necessary for Investors to Understand and Judge the Information Appropriately

With respect to risks associated with the extension of commitment line, the content of “Chapter 1 Information of the Fund, Section 1 Status of the Funds/ 3 Investment Risks” in the securities registration statement submitted on July 29, 2019 remains unchanged.

(End)

* URL: <http://3476.jp/en>

This press release is English translation of the announcement in Japanese on MIRAI’s website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.

(Reference press release, etc.)

Dated 9/28/2018 “Notice Concerning Amendment to Commitment Line Agreement (Extension and Increase of Commitment Line)”